

**Name of the Issue: Roopshri Resorts Limited (the “Company”)****Date of listing: 1<sup>st</sup> April, 2019**

1. **Type of issue (IPO/ FPO):** Initial Public Offer (IPO) on SME Platform
2. **Issue size (Rs crore):** Rs. 3.60 crores  
*Source: Final post-issue monitoring report dated 1<sup>st</sup> April, 2019*
3. **Grade of issue along with name of the rating agency**  
Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.
4. **Subscription level (number of times):** 1.03 times  
*Source: Minutes of Meeting for finalisation of basis of allotment dated 27<sup>th</sup> March, 2019*
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**
  - i. **Allotment in the issue:** Nil
  - ii. **At the end of the 1<sup>st</sup> Quarter immediately after the listing of the issue (As on 30<sup>th</sup> June, 2019):** Nil
  - iii. **At the end of 1<sup>st</sup> FY(As on 31<sup>st</sup> March, 2020):** To be determined
  - iv. **At the end of 2<sup>nd</sup> FY(As on 31<sup>st</sup> March, 2021):** To be determined
  - v. **At the end of 3<sup>rd</sup> FY(As on 31<sup>st</sup> March, 2022):** To be determined
6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 43 of the SME listing agreement / Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**  
(Rs. in Lac)

Parameters	1 <sup>st</sup> FY 2019-20	2 <sup>nd</sup> FY 2020-21	3 <sup>rd</sup> FY 2021-22
Income from operations	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST)**

S. No.	Particulars	Volume as per BSE website (Nos of Shares)	Total Capital (Nos of Shares)	% of volume over capital	Frequently Traded (Volume <10%) / Infrequently Traded (Volume >10%)
(i)	at the end of 1 <sup>st</sup> FY 2019-20	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data			Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data
(ii)	at the end of 2 <sup>nd</sup> FY 2020-21	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data			Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data
(iii)	at the end of 3 <sup>rd</sup> FY 2021-22	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data			Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data

*Source: BSE Website*

8. **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 32 of the SME listing agreement / Regulation 30 Schedule III(A)(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

S. No.	Particulars	Name of Director	Appointed	Ceased
(i)	Directors as on Listing date	Mrs. Roopa Shah	-	-
		Mr. Shreyas Shah	-	-
		Mrs. Pushpaben Kothari	-	-
		Mr. Niken Shah	-	-
		Mrs. Tejal Vala	-	-
(ii)	at the end of 1 <sup>st</sup> FY 2019-20	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data		
(iii)	at the end of 2 <sup>nd</sup> FY 2020-21	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data		
(iv)	at the end of 3 <sup>rd</sup> FY 2021-22	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data		

Source: Announcements available on BSE's website

9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43 (IV) (e) of SME listing agreement/ Regulation 33 (1)(e) Schedule IV Part A (E))**

- (i) As disclosed in the offer document – Not Applicable  
(ii) Actual Implementation – Not Applicable  
(iii) Reasons for delay in implementation, if any – Not Applicable.

10. **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 45 and 46 of the SME listing agreement / Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

- (i) As disclosed in the offer document & (ii) Actual utilization

(Rs. In Lac)

Sr. No.	Particulars	Amount to be Deployed	Actual Utilisation (As on March 31, 2019)	Actual implementation at the end of 1 <sup>st</sup> FY 2019-20	Actual implementation at the end of 2 <sup>nd</sup> FY 2020-21	Actual implementation at the end of 3 <sup>rd</sup> FY 2021-22
1	Repayment of Loans	150.00	150.00	-	-	-
2	Repairs and Restoration of Hotel Alexander at Matheran	169.05	-	-	-	-
3	General Corporate Purposes	15.95	6.40	-	-	-
<b>Total</b>		335.00	156.40	-	-	-

Source: Announcements available on BSE's website

- (iii) Reasons for deviation, if any: Not applicable

11. **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement):** Not Applicable

12. **Price-related data:**

Issue price: Rs. 20 per Equity Share

Price parameters	At close of listing day (1 <sup>st</sup> )	At close of 30 <sup>th</sup> calendar	At close of 90 <sup>th</sup> calendar	As at the end of 1 <sup>st</sup> FY after the listing of the issue (31 <sup>st</sup> March, 2020)	As at the end of 2 <sup>nd</sup> FY after the listing of the issue (31 <sup>st</sup> March, 2021)	As at the end of 3 <sup>rd</sup> FY after the listing of the issue (31 <sup>st</sup> March, 2022)

	April, 2019)	day from listing day (2 <sup>nd</sup> May, 2019)	day from listing day (1 <sup>st</sup> July, 2019)	Closing price	High (during the FY 2019-20)	Low (during the FY 2019-20)	Closing price	High (during the FY 2020-21)	Low (during the FY 2020-21)	Closing price	High (during the FY 2021-22)	Low (during the FY 2021-22)
Market Price	20.25	-	-	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data						
S&P BSE SENSEX	38,871.87	38,981.43	39,686.50									
S&P BSE SME IPO	1,753.67	1,727.22	1,712.13									

\*Since the Company is listed on SME platform of BSE, SME index is considered

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of Company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1 <sup>st</sup> FY 2019-20	At the end of 2 <sup>nd</sup> FY 2020-21	At the end of 3 <sup>rd</sup> FY 2019-20
EPS	Issuer: Roopshri Resorts Limited	March 31, 2018: 1.04	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data
	Peer Group: The Byke Hospitality Ltd	March 31, 2018: 8.98			
	Aruna Hotel Ltd	March 31, 2018: (1.54)			
	Woodsvilla Ltd	March 31, 2018: 0.24			
	Industry Avg:	NA			
P/E	Issuer: Roopshri Resorts Limited	March 31, 2018: 19.23	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data
	Peer Group: The Byke Hospitality Ltd	March 31, 2018: 6.23			

	Aruna Hotel Ltd	March 31, 2018: Negative			
	Woodsvilla Ltd	March 31, 2018: 20.96			
	Industry Avg:				
<b>RoNW</b>	Issuer: Roopshri Resorts Limited	March 31, 2018: 9.33%	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data
	Peer Group: The Byke Hospitality Ltd	March 31, 2018: 19.59%			
	Aruna Hotel Ltd	March 31, 2018: (3.09%)			
	Woodsvilla Ltd	March 31, 2018: 1.83%			
	Industry Avg:	NA			
<b>NAV</b>	Issuer: Roopshri Resorts Limited	March 31, 2018: 11.14	Will be updated at the end of 1 <sup>st</sup> FY 2019-20 upon availability of data	Will be updated at the end of 2 <sup>nd</sup> FY 2020-21 upon availability of data	Will be updated at the end of 3 <sup>rd</sup> FY 2021-22 upon availability of data
	Peer Group: The Byke Hospitality Ltd	March 31, 2018: 45.82			
	Aruna Hotel Ltd	March 31, 2018: 50.05			
	Woodsvilla Ltd	March 31, 2018: 1305			
	Industry Avg:	NA			

Source: Prospectus & BSE filings

#### 14. Any other material information

Date	Particulars
09-12-2019	Board of Director at their meeting held on November 14, 2019 duly approved Unaudited Standalone Financial Results for the Half Year ended September 30, 2019 together with Limited Review Report
30-09-2019	Company informed that, pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, Board in its meeting held on 30-09-2019 has accepted resignation of its existing Company Secretary and Compliance Officer – Mr. Yash Doshi w.e.f. 30-09-2019 (after closure of business hours) and has appointed CS Himani Bhootra as Company Secretary and Compliance Officer w.e.f. 01-10-2019 in replacement of CS Yash Doshi.
28-09-2019	Members of the Company has approved the following in its Annual General Meeting dated 28-09-2019:- <ul style="list-style-type: none"> <li>• Adoption of Audited financial statements for the year ended 31<sup>st</sup> March, 2019, the reports of the Board of Directors and auditors thereon</li> <li>• Appointment of Mrs. Roopa Shah (DIN: 01983298) as the Director, liable to retire by rotation</li> <li>• Appointment of Statutory Auditors of the Company</li> <li>• Approval to deliver document through a particular mode as may be sought by the member</li> <li>• Appointment of Ms. Tejal Vala as Non Executive Independent Director</li> <li>• Appointment of Ms. Pushpa Kothari as Non Executive Non Independent Director</li> </ul>

Last updated on 29<sup>th</sup> January, 2020

28-06-2019	In pursuance with Regulation 23(9) of SEBI Listing Obligations & Disclosure Requirements) Regulations, 2015, IND AS 24 and Companies Act, 2013, Company made disclosure of Related Party Transactions and balances for the half year ended March 31, 2019
29-05-2019	Board of Director at their meeting held on May 29, 2019 duly approved Audited Standalone Financial Results for the Half Year and year ended March 31, 2019 together with Statement of Assets and Liabilities and Independent Auditors' Report
09-04-2019	Company informed that, pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, Board in its meeting held on 09-04-2019 has accepted resignation of its existing Company Secretary and Compliance Officer – CS Vikash Chowdhury w.e.f. April 08, 2019 (after closure of business hours) and has appointed CS Yash Doshi as Company Secretary and Compliance Officer w.e.f April 09, 2019 in replacement of CS Vikash Chowdhury.
01-04-2019	Company has informed Trading Members of the Exchange that effective from April 1, 2019, the equity shares of Roopshri Resorts Ltd (Scrip Code: 542599) are listed and admitted to dealings on the Exchange in the list of 'MT' Group Securities. For further details please refer to the notice no 20190329-14 dated March 29, 2019

For updated details regarding material developments w.r.t the company, please refer to the “Notices” and “Announcements” on [www.bseindia.com](http://www.bseindia.com). The Scrip Code of the Company is 542599.

**General note: Terms capitalized herein which have not been defined have the same meaning as assigned to such terms in the Prospectus dated 11<sup>th</sup> March, 2019.**

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